

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----x  
In re :

LEHMAN BROTHERS HOLDINGS INC., *et al.*, :

Debtors. :

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

-----x  
Ref. Docket Nos. 18548-18553,  
18555-18557, 18561-18563

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                  ) ss.:  
COUNTY OF NEW YORK    )

PETE CARIS, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On July 15, 2011, I caused to be served the:
  - a. "Notice of Adjournment of Debtors' One Hundred Fifty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated July 15, 2011 [Docket No. 18548], (the "155<sup>th</sup> Omni NOA"),
  - b. "Notice of Adjournment of Debtors' One Hundred Thirty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated July 15, 2011 [Docket No. 18549], (the "137<sup>th</sup> Omni NOA"),
  - c. "Notice of Adjournment of Debtors' One Hundred Thirty-Second Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated July 15, 2011 [Docket No. 18550], (the "132<sup>nd</sup> Omni NOA"),
  - d. "Notice of Adjournment of Debtors' One Hundred Third Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated July 15, 2011 [Docket No. 18551], (the "103<sup>rd</sup> Omni NOA"),
  - e. "Notice of Adjournment of Debtors' Ninety-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated July 15, 2011 [Docket No. 18552], (the "95<sup>th</sup> Omni NOA"),

- f. "Notice of Adjournment of Debtors' Eighty-Fourth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated July 15, 2011 [Docket No. 18553], (the "84<sup>th</sup> Omni NOA"),
- g. "Notice of Adjournment of Debtors' Seventy-First Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated July 15, 2011 [Docket No. 18555], (the "71<sup>st</sup> Omni NOA"),
- h. "Notice of Adjournment of Debtors' Objection to Certain Claims (Valued Derivative Claims) as to Merrill Lynch Credit Products, LLC," dated July 15, 2011 [Docket No. 18556], (the "Merrill Lynch NOA"),
- i. "Notice of Adjournment of Debtors' Sixty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated July 15, 2011 [Docket No. 18557], (the "67<sup>th</sup> Omni NOA"),
- j. "Notice of Adjournment of Debtors' Sixty-Third Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated July 15, 2011 [Docket No. 18561], (the "63<sup>rd</sup> Omni NOA"),
- k. "Notice of Adjournment of Debtors' Thirty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated July 15, 2011 [Docket No. 18562], (the "35<sup>th</sup> Omni NOA"), and
- l. "Notice of Adjournment of Debtors' Objection to Certain Claims (Valued Derivative Claims) as to Investcorp Interlachen Multi-Strategy Master Fund Ltd," dated July 15, 2011 [Docket No. 18563], (the "Investcorp NOA"),

by causing true and correct copies of the:

- i. 155<sup>th</sup> Omni NOA, 137<sup>th</sup> Omni NOA, 132<sup>nd</sup> Omni NOA, 103<sup>rd</sup> Omni NOA, 95<sup>th</sup> Omni NOA, 84<sup>th</sup> Omni NOA, 71<sup>st</sup> Omni NOA, Merrill Lynch NOA, 67<sup>th</sup> Omni NOA, 63<sup>rd</sup> Omni NOA, 35<sup>th</sup> Omni NOA and Investcorp NOA, to be delivered via electronic mail to those parties listed on the annexed Exhibit A,
- ii. 155<sup>th</sup> Omni NOA, 137<sup>th</sup> Omni NOA, 132<sup>nd</sup> Omni NOA, 103<sup>rd</sup> Omni NOA, 95<sup>th</sup> Omni NOA, 84<sup>th</sup> Omni NOA, 71<sup>st</sup> Omni NOA, Merrill Lynch NOA, 67<sup>th</sup> Omni NOA, 63<sup>rd</sup> Omni NOA, 35<sup>th</sup> Omni NOA and Investcorp NOA, to be delivered via facsimile to the party listed on the annexed Exhibit B,
- iii. 155<sup>th</sup> Omni NOA, 137<sup>th</sup> Omni NOA, 132<sup>nd</sup> Omni NOA, 103<sup>rd</sup> Omni NOA, 95<sup>th</sup> Omni NOA, 84<sup>th</sup> Omni NOA, 71<sup>st</sup> Omni NOA, Merrill Lynch NOA, 67<sup>th</sup> Omni NOA, 63<sup>rd</sup> Omni NOA, 35<sup>th</sup> Omni NOA and Investcorp NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit C,
- iv. 155<sup>th</sup> Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit D,

- v. 137<sup>th</sup> Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit E,
  - vi. 132<sup>nd</sup> Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit F,
  - vii. 103<sup>rd</sup> Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit G,
  - viii. 95<sup>th</sup> Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit H,
  - ix. 84<sup>th</sup> Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit I,
  - x. 71<sup>st</sup> Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit J,
  - xi. Merrill Lynch NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit K,
  - xii. 67<sup>th</sup> Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit L,
  - xiii. 63<sup>rd</sup> Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit M,
  - xiv. 35<sup>th</sup> Omni NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit N, and
  - xv. Investcorp NOA, to be enclosed securely in a separate postage-prepaid envelope and delivered via overnight mail to the party listed on the annexed Exhibit O.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

Sworn to before me this  
15<sup>th</sup> day of July, 2011

/s/ Cassandra Murray

Notary Public, State of New York

No. 01MU6220179

Qualified in the County of Queens

Commission Expires April 12, 2014

/s/ Pete Caris

Pete Caris

## **EXHIBIT A**

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**LEHMAN BROTHERS HOLDINGS INC.**  
EMAIL SERVICE LIST

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sloden@diamondmccarthy.com  
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twheeler@lowenstein.com  
ukreppel@whitecase.com  
vdagostino@lowenstein.com  
villa@streusandlandon.com  
vmilione@nixonpeabody.com  
vrubinstein@loeb.com  
walter.stuart@freshfields.com  
wanda.goodloe@cbre.com  
wballaine@lcbf.com  
wbenzija@halperinlaw.net  
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wtaylor@mccarter.com  
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yamashiro@sumitomotrust.co.jp  
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## **EXHIBIT B**

**LEHMAN BROTHERS HOLDINGS INC.**

FAX LIST

<b>Name</b>	<b>Fax</b>
OFFICE OF US TTEE: TH DAVIS E GASPARINI A SCHWARTZ	(212) 668-2255

## **EXHIBIT C**

OFFICE OF THE US TRUSTEE  
TRACY HOPE DAVIS, ESQ.  
ELISABETTA G. GASPARINI, ESQ.  
ANDREA B. SCHWARTZ, ESQ.  
33 WHITEHALL STREET, 21ST FLOOR  
NEW YORK, NY 10004

INTERNAL REVENUE SERVICE  
SPECIAL PROCEDURES BRANCH  
ATTN: DISTRICT DIRECTOR  
290 BROADWAY  
NEW YORK, NY 10007

## **EXHIBIT D**

Claim Name	Address Information
BLUE ANGEL CLAIMS LLC	TRANSFEROR: BKW FMB ENERGIE AG ATTN: ANTHONY YOSELOFF, MANAGER 65 EAST 55TH STREET, 19TH FLOOR NEW YORK NY 10022
QUINTESSENCE FUND LP	ROBIN E. KELLER, ESQ. LOVELLS LLP 590 MADISON AVE, 7TH FLOOR NEW YORK NY 10022
QUINTESSENCE FUND LP	LOVELLS LLP ATTN: ROBIN E. KELLER, ESQ. 590 MADISON AVENUE, 7TH FLOOR NEW YORK NY 10022
QUINTESSENCE FUND LP	LOVELLS LLP ATTN: ROBIN E. KELLER, ESQ. 590 MADISON AVENUE, 7TH FLOOR NEW YORK NY 10026
QUINTESSENCE FUND LP	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036
QVT FUND LP	ROBIN E. KELLER, ESQ. LOVELLS LLP 590 MADISON AVE, 7TH FLOOR NEW YORK NY 10022
QVT FUND LP	LOVELLS LLP ATTN: ROBIN E. KELLER, ESQ. 590 MADISON AVE, 7TH FLOOR NEW YORK NY 10022
QVT FUND LP	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10035
QVT FUND LP	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036

<b>Total Creditor count 9</b>
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## **EXHIBIT E**

Claim Name	Address Information
CHEWTON CAPITAL LTD.	TRANSFEROR: BANK LEUMI LE-ISRAEL B.M. C/O WALKERS SPV LIMITED WALKER HOUSE 87 MARY STREET GEORGE TOWN, GRAND CAYMAN KY1-9002 CAYMAN ISLANDS
GFA I LLC	C/O ASHURST LLP PATRICIA SEDDON 7 TIMES SQUARE, 42ND FLOOR NEW YORK NY 10036
GFA I LLC	STEPHEN D LERNER 1095 AVE OF THE AMERICAS, 31ST FLOOR NEW YORK NY 10036
GFA I LLC, AS SUCCESSOR IN INTEREST TO CERTAIN	CLAIMS OF KEYBANK NA STEPHEN D LERNER 1095 AVE OF THE AMERICAS 31ST FLOOR NEW YORK NY 10036
GFA I LLC, AS SUCCESSOR IN INTEREST TO CERTAIN	CLAIMS OF KEYBANK NA ATTN: PATRICIA SEDDON 7 TIMES SQ FL 42 NEW YORK NY 100366524
OAKTREE OPPORTUNITIES FUND VIII (PARALLEL 2), L.P.	TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC C/O OAKTREE CAPITAL MANAGEMENT, L.P. ATTN: JEFF ARNOLD 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071
OCM OPPORTUNITIES FUND VII DELAWARE LP	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ATTN: JEFFREY D. SAFERSTEIN 1285 AVE OF THE AMERICAS NEW YORK NY 10019
OCM OPPORTUNITIES FUND VII DELAWARE LP	ATTN: RICHARD TING 333 S. GRAND AVENUE, 28TH FLOOR LOS ANGELES CA 90071
OCM OPPORTUNITIES FUND VIIB DELAWARE, L.P.	TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC C/O OAKTREE CAPITAL MANAGEMENT, L.P. ATTN: JEFF ARNOLD 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071
STONEHILL INSTITUTIONAL PARTNERS LP	C/O STONEHILL CAPITAL MANAGEMENT LLC ATTN: PAUL D. MALEK 885 THIRD AVE, 30TH FLOOR NEW YORK NY 10022
STONEHILL INSTITUTIONAL PARTNERS LP	C/O STONEHILL CAPITAL MANAGEMENT LLC ATTN: PAUL D. MALEK, ESQ. 885 THIRD AVE., 30TH FLOOR NEW YORK NY 10022
STONEHILL OFFSHORE PARTNERS LIMITED	C/O STONEHILL CAPITAL MANAGEMENT LLC ATTN: PAUL D. MALEK, ESQ. 885 THIRD AVE., 30TH FLOOR NEW YORK NY 10022
VARDE INVESTMENT PARTNERS, LP	TRANSFEROR: BLUEMOUNTAIN TIMBERLINE LTD C/O VARDE PARTNERS INC. ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BLVD, SUITE 1500 MINNEAPOLIS MN 55437
VARDE INVESTMENT PARTNERS, LP	TRANSFEROR: BLUEMOUNTAIN EQUITY ALTERNATIVES MASTER FUND LP C/O VARDE PARTNERS INC. ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BLVD, SUITE 1500 MINNEAPOLIS MN 55437

<b>Total Creditor count 14</b>
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## **EXHIBIT F**

Claim Name	Address Information
ALPHADYNE INTERNATIONAL MASTER FUND, LTD	C/O ALPHADYNE ASSET MANAGEMENT LLC ATTN: PHILIPPE KHUONG-HUU 17 STATE STREET, 20TH FLOOR NEW YORK NY 10004
CMC MAGNETICS CORPORATION	C/O BAKER & MCKENZIE ATTN: IRA REID, ESQ. 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036
FFI FUND LTD.	D. ROSS MARTIN ROPES & GRAY LLP ONE INTERNATIONAL PLACE BOSTON MA 02110
FFI FUND LTD.	BRACEBRIDGE CAPITAL, LLC ATTN: JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116
FFI FUND LTD.	D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
FYI FUND LTD.	C/O BRACEBRIDGE CAPITAL, LLC ATTN: MR. JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116
FYI FUND LTD.	D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
HIGH RIVER LIMITED PARTNERSHIP	C/O ICAHN ASSOCIATES CORP. ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153
ICAHN PARTNERS LP	ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153
ICAHN PARTNERS MASTER FUND II LP	ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153
ICAHN PARTNERS MASTER FUND III LP	ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153
ICAHN PARTNERS MASTER FUND LP	ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153
KSC AFFORDABLE HOUSING INVESTMENT FUND LLC	C/O BRET H. REED, JR, A LAW CORPORATION 621 ACACIA AVENUE CORONA DEL MAR CA 92625
KSC AFFORDABLE HOUSING INVESTMENT FUND LLC	ALAN BOGOMILSKY KSC AFFORDABLE HOUSING INVESTMENT FUND, LLC 550 CALIFORNIA AVENUE, SUITE 330 PALO ALTO CA 94306
OLIFANT FUND, LTD.	C/O BRACEBRIDGE CAPITAL, LLC ATTN: MR. JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116
OLIFANT FUND, LTD.	D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
OLIFANT FUND, LTD.	D. ROSS MARTIN ROPES AND GRAY LLP 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
PINEY BRANCH PARK INC	ROBIN E. KELLER, ESQ. LOVELLS LLP 590 MADISON AVE 7TH FLOOR NEW YORK NY 10022
PINEY BRANCH PARK INC	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036

<b>Total Creditor count 19</b>
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## **EXHIBIT G**

Claim Name	Address Information
BAYERISCHE LANDESBANK	ATTN: HARALD GLOCKL FIRST VICE PRESIDENT BRIENNER STR. 18 MUNCHEN 80333 GERMANY
BAYERISCHE LANDESBANK	FRESHFIELDS BRUCKHAUS DERINGER US LLP ATTN: ELLEN HAYES & HARVEY DYCHIAO 520 MADISON AVENUE 34TH FLOOR NEW YORK NY 10022
IBERDROLA GENERACION, S.A.	UNIPERSONAL ATTN: FERNANDO TALLON YAGUEZ, LEGAL DIRECTOR TOMAS REDONDO 1 MADRID 28033 SPAIN
NORDIC INVESTMENT BANK, HEIKII CANTELL	GENERAL COUNSEL & LARS EIBELHOLM, VP FABIANINKATU 34 P.O. BOX 249 HELSINKI FI-00171 FINLAND
SPCP GROUP, L.L.C.	CENTRAL EUROPEAN MEDIA ENTERPRISES LTD. C/O CME DEVELOPMENT CORP. ALDWYCH HOUSE, 81 ALDWYCH LONDON WC2B4HN UNITED KINGDOM
SPCP GROUP, L.L.C.	DEWEY & LEBOEUF LLP ATTN: JEFFREY POTASH 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
SPCP GROUP, L.L.C.	DEWEY & LEBOEUF LLP ATTN: JEFFREY POTASH, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
SPCP GROUP, L.L.C.	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C., TRANSFEROR: CENTRAL	EUROPEAN MEDIA ENTERPRISES LTD. AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND,LTD.,C/O SILVER POINT CAPITAL, LP, ATTN: ADAM J. DEPANFILIS 660 STEAMBOAT ROAD GREENWICH CT 06830

<b>Total Creditor count 9</b>
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## **EXHIBIT H**

Claim Name	Address Information
BREAVAN HOWARD MASTER FUND LIMITED	C/O BREAVAN HOWARD ASSET MANAGEMENT LLP ATTN: ALEX UNDERWOOD 55 BAKER STREET LONDON W1U 8EW UNITED KINGDOM
BREAVAN HOWARD MASTER FUND LIMITED	ALEX UNDERWOOD, GENERAL COUNSEL 55 BAKER STREET LONDON W1U 8EW UNITED KINGDOM
LINC-REDONDO BEACH SENIORS, INC.	C/O PENELOPE PARMES, ESQ. RUTAN & TUCKER, LLP 611 ANTON BOULEVARD, FOURTEENTH FLOOR COSTA MESA CA 92626
PARKCENTRAL GLOBAL HUB LIMITED	ATTN: CHARLES THRESH, JAMES BENNETT, PETER LOGIE C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM 08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED ATTENTION: CHARLES THRESH CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM 08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	JAMES BENNETT LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	PETER LOGIE LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	DEBEVOISE & PLIMPTON LLP ATTN: RICHARD F. HAHN, BRYAN R. KAPLAN 919 THIRD AVENUE NEW YORK NY 10022
PARKCENTRAL GLOBAL HUB LIMITED	RICHARD F. HAHN DEBEVOISE & PLIMPTON LLP 919 THIRD AVENUE NEW YORK NY 10022
PARKCENTRAL GLOBAL HUB LIMITED	BRYAN R. KAPLAN DEBEVOISE & PLIMPTON LLP 919 THIRD AVENUE NEW YORK NY 10022
SPCP GROUP LLC, AS AGENT FOR	SILVER POINT CAPITAL FUND, LP AND SILVER DAY PITNEY LLP ATTN: RONALD S BEACHER ESQ 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP LLC, AS AGENT FOR SILVER POINT CAPITAL	FUND,LP & SILVER POINT CAPITAL OFFSHORE FUND,LTD AS SUCCESSOR TO TIFFANY & CO C/O SILVER POINT CAPITAL, LP ATTN: ADAM J. DEPANFILIS 660 STEAMBOAT ROAD GREENWICH CT 06830

<b>Total Creditor count 12</b>
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## **EXHIBIT I**

Claim Name	Address Information
CHINATRUST COMMERCIAL BANK	ATTN: GRACE WU 16F., NO. 3, SUNG SHOU ROAD TAIPEI CITY 110 CHINA
CHINATRUST COMMERCIAL BANK	C/O MORRISON & FOERSTER LLP ATTN: KAREN OSTAD 1290 AVENUE OF THE AMERICAS NEW YORK NY 10104
EASTON INVESTMENTS II, A CALIFORNIA L.P.	C/O COSTELL & CORNELIUS LAW CORPORATION ATTN: ALEXANDER IAN CORNELIUS 1299 OCEAN AVENUE, SUITE 400 SANTA MONICA CA 90401
ETON PARK FUND, LP	C/O ETON PARK CAPITAL MANAGEMENT, LP ATTN: DAVID ZALTA 399 PARK AVENUE, 10TH FLOOR NEW YORK NY 10022
ETON PARK FUND, LP	WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE FINANCIAL CENTER NEW YORK NY 10281
ETON PARK MASTER FUND, LP	C/O ETON PARK CAPITAL MANAGEMENT, LP ATTN: DAVID ZALTA 399 PARK AVENUE, 10TH FLOOR NEW YORK NY 10022
ETON PARK MASTER FUND, LP	WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE FINANCIAL CENTER NEW YORK NY 10281
ETON PARK MASTER FUND, LP	WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
MAGNETAR CAPITAL MASTER FUND LTD	STROOCK & STROOCK & LAVAN LLP ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CAPITAL MASTER FUND LTD	STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CAPITAL MASTER FUND LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
MAGNETAR CONSTELLATION FUND III, LTD	STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CONSTELLATION FUND III, LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
MAGNETAR CONSTELLATION MASTER FUND II LTD	STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CONSTELLATION MASTER FUND II LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
MAGNETAR CONSTELLATION MASTER FUND III LTD	STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CONSTELLATION MASTER FUND III LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
SPCP GROUP L.L.C.	TRANSFEROR: RATIA ENERGIE AG AGENT FOR SILVER POINT CAPITAL FUND LP ATTN: ADAM J. DEPANFILIS 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP L.L.C.	RONALD S. BEACHER DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP L.L.C.	HUNTON AND WILLIAMS LLP ATTN: JR SMITH, ESQ. RIVERFRONT PLAZA, EAST TOWER 951 EAST BYRD STREET RICHMOND VA 23219-4074
SPCP GROUP L.L.C.	HUNTON AND WILLIAMS LLP ATTN: JR SMITH, ESQ. RIVERFRONT PLAZA, EAST TOWER 951 EAST BYRD RICHMOND VA 23219-4074
SPCP GROUP, L.L.C.	TRANSFEROR: INTER-AMERICAN DEVELOPMENT BANK AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD ATTN: ADAM J. DEPANFILIS, SILVER POINT CAPITAL LP 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	TRANSFEROR: INTER-AMERICAN DEVELOPMENT BANK AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD ATTN: ADAM J. DEPANFILIS 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	ALLEN AND OVERY ATTN: VICTOR WAINGORT 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020
SPCP GROUP, L.L.C.	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C.	INTER-AMERICAN DEVELOPMENT BANK ATTN: SOREN ELBECH 1300 NEW YORK AVENUE WASHINGTON DC 20577

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**Claim Name****Address Information**

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<b>Total Creditor count 26</b>
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## **EXHIBIT J**

Claim Name	Address Information
ICCREA BANCA SPA	ATTN: CA LEGAL DEPARTMENT AVV. CLAUDIO CALASCIBETTA VIA LUCREZIA ROMANA 41/47 ROMA 00178 ITALY
ICCREA BANCA SPA	ALYSSA ENGLUND ORRICK, HERRINGTON & SUTCLIFFE LLP 666 FIFTH AVENUE NEW YORK NY 10103
ICCREA BANCA SPA	ALYSSA ENGLUND, ESQ ORRICK HERRINGTON & SUTCLIFFE LLP 666 FIFTH AVENUE NEW YORK NY 10103
NORDDEUTSCHE LANDESBANK GIROZENTRALE	ATTN: SUSANNE KOLDEWEY ATTN: DR. SASCHA LOTZE FRIEDRICHSWALL 10 HANNOVER 30159 GERMANY

<b>Total Creditor count 4</b>
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## **EXHIBIT K**

Claim Name	Address Information
MERRILL LYNCH CREDIT PRODUCTS, LLC	TRANSFEROR: SHORT CREDIT MASTER FUND L.P. C/O BANK OF AMERICA MERRILL LYNCH ATTN: GARY COHEN, RONALD TOROK BANK OF AMERICA TOWER, 3RD FLOOR NEW YORK NY 10036
MERRILL LYNCH CREDIT PRODUCTS, LLC	TRANSFEROR: SHORT CREDIT MASTER FUND L.P. C/O BANK OF AMERICA MERRILL LYNCH ATTN: GARY COHEN, RONALD TOROK BANK OF AMERICA TOWER, 3RD FLOOR ONE BRYANT PARK NEW YORK NY 10036
MERRILL LYNCH CREDIT PRODUCTS, LLC	C/O CADWALADER WICKERSHAM & TAFT LLP ATTN: JILL KAYLOR ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
MERRILL LYNCH CREDIT PRODUCTS, LLC	CADWALADER, WICKERSHAM & TAFT LLP ATTN: JILL KAYLOR ONE WORLD FINANCIAL CENTER NEW YORK NY 10281

<b>Total Creditor count 4</b>
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## **EXHIBIT L**



Claim Name	Address Information
AOZORA BANK LTD	C/O KOKI YOSHIDA WORKOUT DIVISION 3-1, KUDAN-MINAMI I-CHOME, CHIYODA-KU TOKYO 102-8660 JAPAN
AOZORA BANK LTD	ALLEN & OVERY LLP C/O DANIEL GUYDER/LISA KRAIDIN 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020
AOZORA BANK LTD	WILLIAM SUGDEN ALSTON & BIRD LLP ONE ATLANTIC CENTER 1201 WEST PEACHTREE STREET ATLANTA GA 30309
AOZORA BANK, LTD	C/O KOKI YOSHIDA WORKOUT DIVISION 3-1, KUDAN-MINAMI 1 CHOME, CHIYODA-KU TOKYO 102-8660 JAPAN
AOZORA BANK, LTD	ALLEN & OVERY LLP C/O DANIEL GUYDER/LISA KRAIDEN 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020
CANYON BALANCED MASTER FUND, LTD.	SIDLEY AUSTIN LLP ATTN: LEE S. ATTANASIO, ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019
CANYON BALANCED MASTER FUND, LTD.	C/O CANYON CAPITAL ADVISORS LLC 2000 AVENUE OF THE STARS, 11TH FLOOR ATTN: JONATHAN KAPLAN, JOHN PLAGA LOS ANGELES CA 90067
CANYON CAPITAL ARBITRAGE MASTER FUND, LTD.	SIDLEY AUSTIN LLP ATTN: LEE S ATTANASIOM ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019
CANYON CAPITAL ARBITRAGE MASTER FUND, LTD.	SIDLEY AUSTIN LLP ATTN: LEE S. ATTANASIO, ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019
CANYON CAPITAL ARBITRAGE MASTER FUND, LTD.	C/O CANYON CAPITAL ADVISORS LLC ATTN: JONATHAN KAPLAN & JOHN PLAGA 2000 AVENUE OF THE STARS, 11TH FLOOR LOS ANGELES CA 90067
CANYON CAPITAL ARBITRAGE MASTER FUND, LTD.	CANYON CAPITAL ADVISORS LLC ATTN: JONATHAN KAPLAN & JOHN PLAGA 2000 AVENUE OF THE STARS, 11TH FLOOR LOS ANGELES CA 90067
CANYON VALUE REALIZATION FUND (CAYMAN), LTD., THE	SIDLEY AUSTIN LLP ATTN: LEE S. ATTANASIO & ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019
CANYON VALUE REALIZATION FUND (CAYMAN), LTD., THE	SIDLEY AUSTIN LLP ATTN: LEE S. ATTANSIO, ALEX R. ROVIRA 787 SEVENTH AVUE NEW YORK NY 10019
CANYON VALUE REALIZATION FUND (CAYMAN), LTD., THE	C/O CANYON CAPITAL ADVISORS LLC ATTN: JONATHAN KAPLAN & JOHN PLAGA 2000 AVENUE OF THE STARS, 11TH FLOOR LOS ANGELES CA 90067
CANYON VALUE REALIZATION FUND, L.P.	SIDLEY AUSTIN LLP ATTN: LEE S. ATTANASIO AND ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019
CANYON VALUE REALIZATION FUND, L.P.	SIDLEY AUSTIN LLP ATTN: LEE S. ATTANASIO ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019
CANYON VALUE REALIZATION FUND, L.P.	C/O NATIONAL CORPORATE RESEARCH 615 SOUTH DUPONT HIGHWAY DOVER DE 19901
CANYON VALUE REALIZATION FUND, L.P.	C/O CANYON CAPITAL ADVISORS LLC ATTN: JONATHAN KAPLAN & JOHN PLAGA 2000 AVENUE OF THE STARS, 11TH FLOOR LOS ANGELES CA 90067
CAPSTONE VOLATILITY MASTER (CAYMAN) LIMITED	C/O CAPSTONE HOLDINGS GROUP, LLC 7 WORLD TRADE CENTER - ATTN: JEREMY HECKERLING 250 GREENWICH STREET, 30TH FLOOR NEW YORK NY 10007
CAPSTONE VOLATILITY MASTER (CAYMAN) LIMITED	CADWALADER, WICKERSHAM & TAFT LLP ATTN: JAMES MCDONNELL ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
CASTLERIGG MASTER INVESTMENTS LTD	C/O SANDELL ASSET MANAGEMENT CORP. ATTN: LEGAL DEPARTMENT ATTN: LAURA STRACHE, MANAGING DIRECTOR ATTN: TIM O'BRIEN 40 WEST 57TH STREET, 26TH FLOOR NEW YORK NY 10019
CHINA MINSHENG BANKING CORP., LTD	FINANCIAL MARKETS DEPT, ATTN: MR. WU WEI, GENERAL MANAGER OF TRADING CENTER, FINANCIAL MARKETS DEPARTMENT 8TH FLOOR, NO. 2 FUXINGMEN NEI DA JIE XICHENG DISTRICT, BEIJING 100031 BEIJING 100031 CHINA
CHINA MINSHENG BANKING CORP., LTD	FINANCIAL MARKETS DEPT, ATTN: MR. WU WEI, GENERAL MANAGER OF TRADING CENTER, FINANCIAL MARKETS DEPARTMENT 8TH FLOOR, NO. 2, FUXINGMEN NEI DA JIE XICHENG DISTRICT, BEIJING 10031 BEIJING 100031 CHINA
COMMONWEALTH BANK OF AUSTRALIA	ATTN: EXECUTIVE MANAGER, GLOBAL MARKETS DOCUMENTATION LEVEL 1, 120 PITT STREET SYDNEY 1155 AUSTRALIA
COMMONWEALTH BANK OF AUSTRALIA	WHITE & CASE LLP ATTN: ABRAHAM ZYLBERBERG 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036
COMMONWEALTH BANK OF AUSTRALIA	WHITE & CASE LLP ATTN: ABRAHAM L. ZYLBERBERG 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036

Claim Name	Address Information
E-CAPITAL PROFITS LIMITED	C/O BAKER & MCKENZIE ATTN: IRA REID 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036
FEDERAL HOME LOAN BANK OF DES MOINES	ATTN: AARON B. LEE 801 WALNUT STREET, SUITE 200 DES MOINES IA 50309
ICM BUSINESS TRUST	C/O IONIC CAPITAL MANAGEMENT LLC 366 MADISON AVENUE, 9TH FLOOR JOHN RICHARDSON, GENERAL COUNSEL NEW YORK NY 10017
ICM BUSINESS TRUST	C/O IONIC CAPITAL MANAGEMENT LLC BINGHAM MCCUTCHEN LLP ATTN: RANAN WELL, ESQ. 2020 K STREET, NW WASHINGTON DC 20006
LLOYDS TSB BANK PLC	ATTN: VIVEK PRASHAR 10 GRESHAM STREET LONDON EC2V 7AE UNITED KINGDOM
LLOYDS TSB BANK PLC	ATTN: LEE S. ATTANASIO AND ALEX R. ROVIRA SIDLEY AUSTIN LLP 787 SEVENTH AVENUE NEW YORK NY 10019
LOEB ARBITRAGE B FUND LP	C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006
LOEB ARBITRAGE B FUND LP	STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038
LOEB ARBITRAGE FUND	C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006
LOEB ARBITRAGE FUND	STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038
LOEB OFFSHORE B FUND LTD.	C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006
LOEB OFFSHORE B FUND LTD.	STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038
LOEB OFFSHORE FUND LTD.	C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006
LOEB OFFSHORE FUND LTD.	STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038
MARINER LDC	ATTN: JOHN KELTY C/O MARINER INVESTMENT GROUP, LLC 500 MAMARONECK AVENUE, SUITE 101 HARRISON NY 10528
MARINER LDC	JOHN KELTY MARINER INVESTMENT GROUP LLC 500 MAMARONECK AVENUE HARRISON NY 10528
MARINER-TRICADIA CREDIT STRATEGIES MASTER FUND LTD	JAMES E. MCKEE C/O TRICADIA CAPITAL MANAGEMENT, LLC 780 THIRD AVENUE, 29TH FLOOR NEW YORK NY 10017
MARINER-TRICADIA CREDIT STRATEGIES MASTER FUND LTD	C/O MARINER INVESTMENT GROUP, LLC ATTN: JOHN KELTY 500 MAMARONECK AVENUE HARRISON NY 10528
MITSUI & CO ENERGY RISK MANAGEMENT LTD	ATTN: KENGO IWAMOTO, CHIEF ADMINISTRATIVE OFFICER 5 ST. MARTIN'S COURT 10 PATERNOSTER ROW LONDON EC4M 7BB UNITED KINGDOM
NATIONAL BANK OF CANADA	ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE OUEST 9 IEME ETAGE MONTREAL H3B 4L2 CANADA
NATIONAL BANK OF CANADA	ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE OUEST, 9 IEME ETAGE MONTREAL QC H3B 4L2 CANADA
NATIONAL BANK OF CANADA	MAYER BROWN LLP ATTN: BRIAN TRUST 1675 BROADWAY NEW YORK NY 10019
NATIONAL BANK OF CANADA	BRIAN TRUST MAYER BROWN LLP 1675 BROADWAY NEW YORK NY 10019
NEW SOUTH FEDERAL SAVINGS BANK, F.S.B.	TROUTMAN SANDERS LLP ATTN: HOLLACE T. COHEN, ESQ. THE CHRYSLER BUILDING 405 LEXINGTON AVENUE NEW YORK NY 10174
NEW SOUTH FEDERAL SAVINGS BANK, F.S.B.	ATTN: BETSY REYNOLDS, ESQ. 1900 CRESTWOOD BLVD. BIRMINGHAM AL 35210
NEXSTAR DEVELOPING OPPORTUNTIES MASTER FUND, LTD	C/O SEWARD & KISSEL LLP ATTN: LAURIE R BINDER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10017
NEXSTAR DEVELOPING OPPORTUNTIES MASTER FUND, LTD	KIRSTEN HAMRAHI NEXSTAR DEVELOPING OPPORTUNITIES MASTER FUND, LTD. C/O NEXSTAR CAPITAL PARTNERS, LLC 780 THIRD AVENUE, 14TH FLOOR NEW YORK NY 10017
ROSS FINANCIAL CORPORATION	C/O DART MANAGEMENT LIMITED P. O. BOX 31363, 45 MARKET STREET, SUITE 3211, ATTN: MARK VANDEVELDE, CFA, DIRECTOR CAMANA BAY GRAND CAYMAN KY1-1206 CAYMAN ISLANDS
ROYAL CHARTER PROPERTIES - EAST, INC.	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY

Claim Name	Address Information
ROYAL CHARTER PROPERTIES - EAST, INC.	10019
ROYAL CHARTER PROPERTIES - EAST, INC.	ATTN: MARK E. LARMORE 525 EAST 68TH STREET NEW YORK NY 10021
SPCP GROUP, L.L.C.	TRANSFEROR: ALLIANCE LAUNDRY SYSTEMS LLC AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL,LP;ATTN:ADAM J.DEPANFILIS 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	TRANSFEROR: ALLIANCE LAUNDRY SYSTEMS LLC ATTN: ADAM J. DEPANFILIS SILVER POINT CAPITAL, LP 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	DAY PITNEY LLP ATTN: RONALD S. BEACHER, ESQ. 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C.	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C.	ROPES & GRAY LLP ATTN: MARC HIRSCHFIELD, ESQ. 1211 AVENUE OF THE AMERICAS NEW YORK NY 10036-8704
TRICADIA DISTRESSED AND	SPECIAL SITUATIONS MASTER FUND LTD C/O TRICADIA CAPITAL MANAGEMENT LLC ATTN: JAMES E. MCKEE 780 THIRD AVENUE, 29TH FLOOR NEW YORK NY 10017
TRICADIA DISTRESSED AND	SPECIAL SITUATIONS MASTER FUND LTD C/O MARINER INVESTMENT GROUP, INC. ATTN: JOHN KELTY 500 MAMARONECK AVENUE, SUITE 101 HARRISON NY 10528
VENOCO, INC.	RUBIN, PAUL ESQ. HERRICK, GEINSTEIN LLP 2 PARK AVENUE NEW YORK NY 10016
VENOCO, INC.	RUBIN, PAUL ESQ. HERICK, FEINSTEIN, LLP 2 PARK AVENUE NEW YORK NY 10016
VENOCO, INC.	TERRY L. ANDERSON, ESQ. GENERAL COUNSEL 6267 CARPINTERIA AVENUE CARPINTERIA CA 93013

<b>Total Creditor count 66</b>
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## **EXHIBIT M**

Claim Name	Address Information
BG AMERICAS & GLOBAL LNG	DOUGLAS P. BARTNER & SOLOMON J. NOH SHEARMAN & STERLING LLP 599 LEXINGTON AVENUE NEW YORK NY 10022
BG AMERICAS & GLOBAL LNG	ATTN: THOMAS A. SMITH, CHIEF COUNSEL 5444 WESTHEIMER, SUITE 1775 HOUSTON TX 77056
BG AMERICAS & GLOBAL LNG	CHIEF COUNSEL THOMAS A. SMITH 5444 WESTHEIMER SUITE 1775 HOUSTON TX 77056
SPCP GROUP LLC, AS AGENT FOR SILVER POINT CAPITAL	FUND,LP AND SILVER POINT CAPITAL OFFSHORE FUND,LTD AS SUCCESSOR TO ROUND TABLE GLOBAL MULTI-STRATEGY MASTER FUND, LTD ATTN: BRIAN JARMAIN TWO GREENWICH PLAZA GREENWICH CT 06830
TELECOM ITALIA FINANCE SA	SIEGE SOCIAL ATTN: ANTONIO SICA, DIRECTOR 12, RUE EUGENE RUPPERT L-2453 LUXEMBOURG,B.P.872 L-2018 LUXEMBOURG
TELECOM ITALIA FINANCE SA	ORRICK HERRINGTON SUTCLIFFE LLP ATTN: ALYSSA D. ENGLUND, ESQ. 666 FIFTH AVENUE NEW YORK NY 10103
TELECOM ITALIA FINANCE SA	ORRICK HERRINGTON & SUTCLIFFE LLP ATTN: ALYSSA D. ENGLUND, ESQ. 666 FIFTH AVENUE NEW YORK NY 10103
TENOR OPPORTUNITY MASTER FUND, LTD.	ATTN: RAVI PATEL TENOR CAPITAL MANAGEMENT COMPANY LP 1180 AVENUE OF THE AMERICAS, SUITE 1940 NEW YORK NY 10036
TENOR OPPORTUNITY MASTER FUND, LTD.	ATTN: RAVI PATEL 1180 AVENUE OF THE AMERICAS, SUITE 1940 NEW YORK NY 10036

<b>Total Creditor count 9</b>
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## **EXHIBIT N**

Claim Name	Address Information
IKB INTERNATIONAL SA	ATTN: WOLFGANG GUTH 12, RUE ERASME L-1486 LUXEMBOURG
IKB INTERNATIONAL SA	LOWENSTEIN SANDLER PC ATTN: CHRISTINE S. BOYLE 65 LIVINGSTON AVENUE ROSELAND NY 07068
LINCORE LIMITED	C/O BAKER & MCKENZIE ATTN: IRA REID 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036
THE MORNINGSIDE MINISTRIES FOUNDATION, INC.	ATTN: JOAN DIXON, VICE-PRESIDENT OF FINANCE 700 BABCOCK ROAD SAN ANTONIO TX 78201

<b>Total Creditor count 4</b>
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## **EXHIBIT O**



**Claim Name****Address Information**

INVESTCORP INTERLACHEN MULTI-STRATEGY

MASTER FUND LTD C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER ONE BATTERY  
PARK PLAZA NEW YORK NY 10004**Total Creditor count 1**